

DONATION COMMITMENT FORM

AALAS FOUNDATION LEGACY SOCIETY COMMITMENT

In recognition of my/our strong belief in the mission of the AALAS Foundation and a desire to leave a legacy, I/we have included a gift to the AALAS Foundation in my/our estate plan and have provided supporting documentation with this Legacy Society Commitment Form. (Note supporting documentation not required.)

Name: _____ Age: _____

Spouse: _____ Age: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Preferred Phone Number: _____

Email: _____

Choose Below:

AALAS Foundation may include my (and, if applicable, my spouse(s) name in the AALAS Foundation Legacy Society listings. (Neither amount nor designation, if provided, will be included on the listing.)

I am honored to be included in the AALAS Foundation Legacy Society; however, I prefer to remain anonymous. Please do not include my/our name in the AALAS Foundation Legacy Society listings

I/We wish our estate gift to remain anonymous

Yes

NO

Please share with us, in confidence, more about your estate provision for the AALAS Foundation. The following information is optional.

I have named AALAS Foundation as a beneficiary of my:

Gifts Anyone Can Make (check all that apply)

Will or Trust

- Appreciated Securities
- Life Insurance
- Retirement Plans
- Real Estate
- Personal Property

Gifts That Pay You Income (check all that apply)

- Charitable Gift Annuity
- Deferred Gift Annuity
- Flexible Gift Annuity
- Charitable Remainder Unitrusts
- Charitable Remainder Annuity Trusts

Gifts That Protect Your Assets (Check all that apply)

- Bargain Sale
- Charitable Lead Trust
- Retained Life Estate

Designate & Donate (Check all that apply)

- Retirement Plans
- Stocks and Investments Fund Accounts
- United States Savings Bonds
- Life Insurance
 - _____ Life Insurance Company
 - _____ Life Insurance Policy No. (not required)
- Bank Accounts
- Jointly Held Accounts

Other (Describe) – _____

Gift's Estimated Value: \$_____

My Gift Is (please select one option):

Unrestricted (General Operations) to be used for priorities as determined by the AALAS Foundation

Restricted to AALAS Foundation Endowment Fund

Restricted to _____

Signature: _____ Date: _____

AALAS Foundation Legacy Society Recognition Levels

- Silver – \$5,000 to \$9,999
- Gold - \$10,000 - \$49,999
- Emerald - \$50,000 - \$74,999
- Platinum \$75,000 - \$99,999
- Diamond - \$100,000+